

## 2015 MAJOR SAILING REGIONS

MARKET SHARE OF WORLD PASSENGER CAPACITY



# 2015 CRUISE INDUSTRY

Presented by Cruise Industry News

## 2000-2022 CRUISE FLEET WORLDWIDE



## 2015 LARGEST CRUISE COMPANIES WORLDWIDE

### CARNIVAL CORPORATION

SHIPS	BERTHS	% MARKET SHARE	
Carnival Cruise Lines	24	61,890	17.5%
Princess Cruises	18	44,210	8.0%
Costa Crociere	15	36,147	7.1%
ADA Cruises	11	21,762	3.6%
Holland America Line	13	26,702	3.6%
P&O Cruises UK	8	17,991	2.4%
P&O Cruises Australia	5	7,882	1.2%
Cunard Line	3	6,712	0.9%
Seabourn Cruise Line	3	1,350	0.2%
			44.8%



### ROYAL CARIBBEAN CRUISES

SHIPS	BERTHS	% MARKET SHARE	
Royal Caribbean International	22	67,454	16.0%
Celebrity Cruises	10	22,334	3.9%
Pullmantour	4	6,330	2.1%
TUI (partnerships)	4	8,760	1.5%
ODI	3	2,796	0.7%
SkySea (partnerships)	1	1,800	0.3%
Azureata	2	1,428	0.2%
			24.7%



### NORWEGIAN CRUISE LINE

SHIPS	BERTHS	% MARKET SHARE	
Norwegian Cruise Line	14	18,530	8.0%
Oceania	5	4,572	0.6%
Regent	3	1,190	0.3%
		8.9%	

### MSC CRUISES

SHIPS	BERTHS	% MARKET SHARE
MSC Cruises	12	31,840
		6.4%

# Development And Growth Of The Cruise Industry

**Hong Wang,Xinliang Ye,Jianyong  
Shi,Weihang Zheng,Ling Qiu,Guojian  
Zhu**

## **Development And Growth Of The Cruise Industry:**

*The Development and Growth of the Cruise Industry* Roger Cartwright, 1999      **Report on the Development of Cruise Industry in China (2018)** Hong Wang, 2019-01-10 This book is an annual research report prepared by the cruise industry experts and scholars at home and abroad invited by Shanghai International Cruise Business Institute based on the current development situations of the international cruise industry is an important part of the X Book Series of the Social Science Academic Press China This book consists of five parts i e General Report Special Articles for High quality Tourism Common Value and Government Management The Cruise Industry Policy Suggestions and Appendix and it has richer and more perfect contents in comparison with the previous versions Under the Book the development environment of the cruise industry at home and abroad during 2017 2018 as well as the development situations strategic paths and future trends is analyzed in the form of the General Report and the current development trend of the cruise industry in China is introduced based on the top ten hot topics With the economic development trend from the high speed growth to the high quality development in China the new topic Special Articles for High quality Tourism Common Value and Government Management is presented in the Book to discuss the quality development patterns and paths of the cruise tourism in China the high quality development mechanism of the cruise tourism as well as the cruise tourism market cultivation and standardization system so as to better enhance the quality of the cruise market development in China In Part 3 The Cruise Industry and Part 4 Policy Suggestions under the Book the whole picture of the cruise economy in China in the new era is presented problems during the industrial development are analyzed and corresponding policy suggestions are given      **Report on the Development of Cruise Industry in China (2019)** Hong Wang, 2020-06-04 The book focuses more on the study of cruise economy industry chain based on the previous editions and the latest trend of China s cruise economy It includes the Special Topic Cruise Economic Reform and Innovation in the New Era explores Asia cruise economic prosperity index China s cruise economy whole industry chain strategy in the new era and the development of cruise destinations in the context of the Yangtze River Delta integration The volume provides a good reference for better promoting the high quality development of China s cruise market      *Report on the Development of Cruise Industry in China (2021)* Hong Wang, Xinliang Ye, Jianyong Shi, Weihang Zheng, Ling Qiu, Guojian Zhu, 2023-05-29 This book is an annual research report on the cruise industry in China and throughout the world in 2021 contributed by Shanghai University of Engineering and Technology and Shanghai International Cruise Economic Research Center This volume consists of four parts to discuss general and special topics on global and China s cruise industry covering respond to COVID 19 cruise tourism market public health emergency mechanism It offers an all rounded perspective and a strong foresight as well as systematic studies on China s cruise industry in the context of routine COVID 19 control and the new dual circulation development pattern And as 2021 marks the beginning of the 14th FYP period when various plans for the cruise industry were rolled out to chart the course and strategic paths toward

development for the cruise industry it focuses also on developments in China's cruise industry      *Report on China's Cruise Industry* Hong Wang, 2018-02-24 The book contains 12 contributions that explain the current state of China's cruise industry and future development Dating from the 1960s and with the rapid development of over 50 years the modern cruise industry has developed into one of the fastest growing industries with the most remarkable economic benefits in the global tourism and hospitality industry known as a golden industry on the golden waterway In recent years with the gradual saturation of international cruise market and the eastward moving trend of the center of cruise market China has become a strategic emerging market with which international cruise lines have been competing A number of international cruise lines including Costa Crociere Royal Caribbean Cruises Princess Cruises MSC Cruises Star Cruises Norwegian Cruise Line and Dream Cruises have entered the cruise market in Mainland China      The Cruise Industry in America Jonathan James Gardner, United States Merchant Marine Academy, 2011      **The Hospitality and Tourism Industry in China** Jinlin Zhao, 2018-06-27 Here is an insightful look into the great changes in the hospitality and tourism industry in China in recent years The steady growth of the GDP in China the increasing middle income population lifestyle changes of the Chinese people and fast infrastructure development speed trains airports highways and seaports linking many mega cities mid level cities and townships have all had a significant effect on the Chinese hospitality industry which is booming in China With much more money in their pockets the Chinese are spending more than 60% of their disposable income on food and travel International food and hotel chains have responded by increasing their presence in China and in turn new domestic restaurant and hotel chains have sprung up to compete for the business With chapters by scholars from various universities in China and the United States these issues and more are covered in this new volume Readers will gain a true understanding of the current development of Chinese hospitality and tourism industry      **The quest for profitable growth in the modern cruise industry** Stefano Turconi, 2011-01-28 Research Paper postgraduate from the year 2008 in the subject Business economics Business Management Corporate Governance London Business School London Business School INSEAD language English abstract This report examines the subject of profitable growth in the modern cruise industry by comparing the financial and operating performance and the management practices of the two leading cruise operators Carnival and Royal Caribbean over the twelve year period from 1996 to 2007 During the past 40 years the cruise industry has evolved from a form of mere transoceanic transportation to an alternative vacation at sea Despite growing at a CAGR of 7.7% since 1980 the penetration rate for the cruise industry is only 17% In North America alone the cruise industry generated 20.6 billion in 2006 By comparison the lodging industry in North America generated revenues of 133.4 billion during the same year The cruise industry remains a relatively young industry This is proven by the fact that of the 168 million passengers that have cruised globally since 1990 72% cruised in the past ten years and 43% in the past five years alone The cruise industry has continually expanded to meet or boost demand 40 new ships were built in the 1980s 80 new ships were built in the 1990s

and 46 new ships are scheduled to enter the global market within the next four years Even though there are more than 30 brands of cruise lines only two companies dominate this industry Carnival Corp Plc CCL and Royal Caribbean Cruises Ltd RCL The cruise industry remains highly segmented by product with a variety of brands targeting a wide array of price points consumer needs and itineraries but by the end of 2007 Carnival and Royal Caribbean alone controlled about two thirds of the global capacity with shares of 45% and 21% respectively Back in 1987 their estimated combined share of global capacity was only 11% Up until 2000 Carnival and Royal Caribbean followed a parallel revenue growth trajectory though Carnival s profitability has always exceeded Royal Caribbean s However from 2001 onward Carnival consistently and visibly outperformed Royal Caribbean virtually doubling in terms of global capacity share and tripling in terms of revenues A closer scrutiny of the two companies reveals that during the period 1996 2000 Royal Caribbean outgrew Carnival in terms of revenues 4 out of 5 years Conversely during the period 2001 2007 Carnival outgrew Royal Caribbean 5 out of 7 years Most remarkable of all Carnival achieved such astounding growth while sustaining superior profitability as measured by its greater return on capital employed

**Port Economics, Management and Policy** Theo Notteboom, Athanasios Pallis, Jean-Paul Rodrigue, 2022-01-31 Port Economics Management and Policy provides a comprehensive analysis of the contemporary port industry showing how ports are organized to serve the global economy and support regional and local development Structured in eight sections plus an introduction and epilog this textbook examines a wide range of seaport topics covering maritime shipping and international trade port terminals port governance port competition port policy and much more Key features of the book include Multidisciplinary perspective drawing on economics geography management science and engineering Multisector analysis including containers bulk break bulk and the cruise industry Focus on the latest industry trends such as supply chain management automation digitalization and sustainability Benefitting from the authors extensive involvement in shaping the port sector across five continents this text provides students and scholars with a valuable resource on ports and maritime transport systems Practitioners and policymakers can also use this as an essential guide towards better port management and governance *Cruise Industry News Annual* ,2010

**The SAGE International Encyclopedia of Travel and Tourism** Linda L. Lowry, 2016-09 Taking a global and multidisciplinary approach The SAGE International Encyclopedia of Travel and Tourism examines the world travel and tourism industry which is expected to grow at an annual rate of four percent for the next decade *New Developments in Marine Science and Technology* Law of the Sea Institute. Conference, University of Rhode Island. Center for Ocean Management Studies, 1989

*The Cruise Industry News Quarterly* ,2008 **Developments** ,2004 **Shipping Statistics and Market Review** ,2009-08 **Caribbean & South Florida Yellow Pages** ,1998 *Cruise Shipping Report* ,1990 *Cruise Sector Growth* Alexis Papathanassis, 2009-10-21 Despite representing a fairly small fraction of global tourism activity the cruise sector has been experiencing a steady growth rate over the last years The 1st International Cruise Conference ICC and its proceedings

documented here face the changes which accompany this process of growth The corresponding refereed papers are organized under the following themes New trends and innovations human resource management information technology and standardization The underlying motivation behind this collection of works is to bridge the gap between cruise theory and practice by providing a living research agenda aligned with the cruise sector s realities and needs      Seventh Malaysia Plan, 1996-2000 Malaysia,1996      *PATA Compass* ,2003

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jesse eisenberg

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